



ASX:NHO

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Directors & Management

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Extension of closing date of Prospectus

The Directors of New Horizon Coal Ltd advise that the closing date for the Entitlement Offer Prospectus has been extended to 27 March 2017.

The Entitlement Offer Prospectus is for a non-renounceable entitlement issue of eight (8) Shares for every one (1) Share held by those Shareholders registered at the Record Date at an issue price of \$0.02 per Share to raise up to \$18,880,000, together with one (1) free attaching Option exercisable at \$0.02 each on or before 31 December 2021 (**New Option**) for every three (3) new Shares subscribed for and issued.