



ASX:NHO

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**Directors & Management**

**Tony Brennan**  
Non Executive Chairman

**Carl Coward**  
Non Executive Director

**Gary Steinepreis**  
Non Executive Director

**Registered Office**

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**Despatch of Prospectus**

The Directors of New Horizon Coal Ltd advise that the Prospectus for a non-renounceable entitlement issue of eight (8) Shares for every one (1) Share held by those Shareholders registered at the Record Date at an issue price of \$0.02 per Share to raise up to \$18,880,000, together with one (1) free attaching Option exercisable at \$0.02 each on or before 31 December 2021 (**New Option**) for every three (3) new Shares subscribed for and issued (**Entitlement Offer**) has been despatched.