
Helios Energy Ltd
ACN 143 932 110
(formerly New Horizon Coal Ltd)
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17 June 2017

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

FEDERAL COURT APPLICATION – EXTENSION TO QUOTATION PERIOD

Helios Energy Ltd (ASX:HE8) (**Company**) refers to its prospectus dated 16 February 2017, as supplemented by the supplementary prospectus dated 17 March 2017, (**Prospectus**) and associated application for reinstatement of its securities to the Official List of the Australian Securities Exchange (**ASX**).

Pursuant to Section 723(3) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company's securities were required to be readmitted to quotation on ASX within 3 months after the date of the Prospectus (**Quotation Period**), being 16 May 2016.

On 15 May 2017, the Company sought to extend the Quotation Period by lodging a second supplementary prospectus with the Australian Securities and Investment Commission (**ASIC**) pursuant to ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70 (**LI 2016/70**).

Since lodging the second supplementary prospectus, the Company has been advised by ASIC that it is unable to rely on the relief provided by LI 2016/70 due to the fact that securities had already been issued under the Prospectus.

The Company applied to the Federal Court of Australia (Western Australian District Registry) on 16 June 2017 for an extension of time to comply with the Corporations Act in this regard.

The Company will continue to keep the market informed regarding the application made.

Yours faithfully



Gary Steinepreis
Non-Executive Director / Company Secretary
Helios Energy Ltd
