

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme HELIOS ENERGY LTD

ACN/ARSN 143 932 110

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder ceased to be a substantial holder on

29 / 08 / 2017

The previous notice was given to the company

15 / 04 / 2015

The previous notice was dated

15 / 04 / 2015

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
29/8/2017	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Dilution of shares due to Capital raising	\$Nil	11,150,000	11,150,000
29/8/2017	CPS Capital Group Pty Ltd	Dilution of shares due to Capital raising	\$Nil	3,750,000	3,750,000
29/8/2017	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Dilution of shares due to Placement	\$Nil	9,568,771	9,568,771

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Director
CPS Capital Group Pty Ltd	Director
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Trustee

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pty Ltd <The Celtic Capital A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
CPS Capital Group Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name Mr Jason Peterson capacity Trustee

sign here



date 29 / 08 / 2017