

Appendix 1A

ASX Listing Application and Agreement

This form is required by listing rule 1.7 to be used by an entity seeking admission to the ⁺official list as an ASX Listing (for classification as an ASX Debt Listing use Appendix 1B and for classification as an ASX Foreign Exempt Listing use Appendix 1C).

All entity's seeking admission to the ⁺official list as an ASX Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Listing) published on the ASX website.

The Appendix 1A and the Information Form and Checklist (ASX Listing) given to ASX become ASX's property and will be made public by way of release on ASX Markets Announcement Platform. Supporting documents may also be made public. This may occur prior to admission of the entity and ⁺quotation of its ⁺securities. If it does, publication does not mean that the entity will be admitted or that its ⁺securities will be quoted.

Introduced 01/07/96 Origin: Appendix 1 Amended 01/07/97, 01/07/98, 01/09/99, 13/03/00, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 20/07/07, 01/01/12, 01/05/13, 02/11/15

Name of entity

ABN/ARB/ARSN

New Horizon Coal Ltd (to be renamed "Helios Energy Ltd")	61 143 932 110
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We (the entity named above) apply for admission to the ⁺official list of ASX Limited (ASX) as an ASX Listing and for ⁺quotation of the following ⁺securities:

	Number to be quoted	⁺ Class
⁺Main class of ⁺securities	1,327,000,025	Fully Paid Ordinary Shares
Additional ⁺classes of ⁺securities to be quoted (if any) [Do not include ⁺ CDIs]		

We agree:

1. Our admission to the ⁺official list and classification as an ASX Listing is in ASX's absolute discretion. ASX may admit us on any conditions it decides. ⁺Quotation of our ⁺securities is in ASX's absolute discretion. ASX may quote our ⁺securities on any conditions it decides. Our removal from the ⁺official list, the suspension or ending of ⁺quotation of our ⁺securities, or a change in the category of our admission is in ASX's absolute discretion. ASX is entitled immediately to suspend ⁺quotation of our ⁺securities or remove us from the ⁺official list if we break this agreement, but the absolute discretion of ASX is not limited.


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2. We warrant the following to ASX:
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - The +securities to be quoted comply with listing rule 2.1 and there is no reason why the +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 and section 1016E of the Corporations Act do not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
3. We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.
4. We give ASX the information and documents required by this form, including the information and documents referred to in the *Information Form and Checklist (ASX Listing)* published on the ASX website. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (or will be) true and complete.
5. We will comply with the listing rules that are in force from time to time, even if +quotation of our +securities is deferred, suspended or subject to a +trading halt.
6. The listing rules are to be interpreted:
- in accordance with their spirit, intention and purpose;
 - by looking beyond form to substance; and
 - in a way that best promotes the principles on which the listing rules are based.
7. ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.
8. A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.
9. In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.
10. We acknowledge that this application also operates as an application to the +approved CS facility for the entity to act as an issuer under the operating rules of the +approved CS facility and:
- In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility, to have CDIs issued over the entity's +securities.

- In all other cases, for the approval of the entity's +securities under the operating rules of the +approved CS facility.
11. Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:
- We will satisfy the +technical and performance requirements of the +approved CS facility and meet any other requirements the +approved CS facility imposes in connection with approval of our +securities.
 - When +securities are issued we will enter them in the +approved CS facility's subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
 - The +approved CS facility is irrevocably authorised to establish and administer a subregister in respect of the +securities for which +quotation is sought.
12. In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:
- The +approved CS facility is irrevocably authorised to establish and administer a subregister in respect of +CDIs.
 - We will make sure that +CDIs are issued over +securities if the holder of quoted +securities asks for +CDIs.

Dated: 22 February 2017

Executed as a deed by)
NEW HORIZON COAL LTD)
ACN 143 932 110)
in accordance with section 127 of the)
Corporations Act 2001 (Cth):

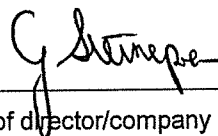


Signature of director

A.T. BRENNAN

Name of director

*please delete as applicable



Signature of director/company secretary*

G.C. STEINER

Name of director/company secretary*

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Information Form and Checklist

(ASX Listing)

Name of entity

ABN/ARBN/ARSN

New Horizon Coal Ltd (to be renamed "Helios Energy Ltd")

ACN 143 932 110

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

Note: the entity warrants in its Appendix 1A ASX Listing Application and Agreement that the information and documents referred to in this Information Form and Checklist are (or will be) true and complete and indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty.

Any Annexures to this Information Form and Checklist form part of the Information Form and Checklist and are covered by the warranty referred to above.

Terms used in this Information Form and Checklist and in any Annexures have the same meaning as in the ASX Listing Rules.

Part 1 – Key Information

Instructions: please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

All entities – corporate details¹

Place of incorporation or establishment	Western Australia
Date of incorporation or establishment	4/06/2010
Legislation under which incorporated or established	The Corporations Act 2001 (Cth)
Address of registered office in place of incorporation or establishment	33 Ord Street, West Perth, WA 6005
Main business activity	Oil and gas exploration. Refer to sections 5 & 7 of the Prospectus (Tab 4 of the ASX Listing File).
Other exchanges on which the entity is listed	Not Applicable.
Street address of principal administrative office	33 Ord Street. West Perth, WA 6005
Postal address of principal administrative office	33 Ord Street. West Perth, WA 6005
Telephone number of principal administrative office	+ 61 8 9420 9300
E-mail address for investor enquiries	Not applicable – contact form on website available at: http://www.newhorizoncoal.com.au/contact/

¹ If the entity applying for admission to the official list is a stapled structure, please provide these details for each entity comprising the stapled structure.

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Website URL	www.newhorizoncoal.com.au
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All entities – management details²

Full name and title of CEO/managing director	Not Applicable.
Full name and title of chairperson of directors	Anthony Thomas Brennan – Non-Executive Chairman
Full names of all existing directors	<ul style="list-style-type: none"> • Anthony Thomas Brennan • Carl Philip Magnus Coward • Gary Christian Steinepreis
Full names of any persons proposed to be appointed as additional or replacement directors	Not applicable. Refer to section 12.1 of the Prospectus (Tab 4 of the ASX Listing File)
Full name and title of company secretary	Gary Christian Steinepreis – Company Secretary

All entities – ASX contact details³

Full name and title of ASX contact(s)	Gary Christian Steinepreis
Business address of ASX contact(s)	Level 1, 33 Ord Street , West Perth, WA 6005
Business phone number of ASX contact(s)	+ 61 8 9420 9300
Mobile phone number of ASX contact(s)	0411 422 067
Email address of ASX contact(s)	gs@ascentcapital.com.au

All entities – auditor details⁴

Full name of auditor	BDO Audit (WA) Pty Ltd
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All entities – registry details⁵

Name of securities registry	Computershare Investor Services Pty Ltd
Address of securities registry	Level 11, 172 St Georges Terrace, Perth WA 6000

² If the entity applying for admission to the official list is a trust, enter the management details for the responsible entity of the trust.

³ Under Listing Rule 1.1 Condition 13, a listed entity must appoint a person responsible for communication with ASX. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

⁴ In certain cases, ASX may require the applicant to provide information about the qualifications and experience of its auditor for release to the market before quotation commences (see Guidance Note 1 section 2.10).

⁵ If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

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Phone number of securities registry	(Australia) 1300 555 159 (Overseas) +61 3 9415 4062
Fax number of securities registry	+61 8 9323 2033
Email address of securities registry	Online enquiries available via: www-au.computershare.com/Investor/Contact/Enquiry/
Type of subregisters the entity will operate ⁶	CHESS and issuer sponsored sub register. Refer to section 6.14 of the Prospectus.

All entities – key dates

Annual balance date	30 June
Month in which annual meeting is usually held (or intended to be held) ⁷	November
Months in which dividends or distributions are usually paid (or are intended to be paid)	Not Applicable.

Trusts – additional details

Name of responsible entity	Not Applicable.
Full names of the members of the compliance committee (if any)	Not Applicable.

Entities incorporated or established outside Australia – additional details

Name and address of the entity's Australian agent for service of process	Not Applicable.
Address of registered office in Australia (if any)	Not Applicable.

Entities listed or to be listed on another exchange or exchanges

Name of the other exchange(s) where the entity is or proposes to be listed	Not Applicable.
Is the ASX listing intended to be the entity's primary or secondary listing	Not Applicable.

⁶ Example: CHESS and issuer sponsored subregisters (see Guidance Note 1 section 3.20).

⁷ May not apply to some trusts.

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Part 2 – Checklist Confirming Compliance with Admission Requirements

Instructions: please indicate in the "Location/Confirmation" column for each item below and in any Annexures where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the Offer Document where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures (other than the 25 copies of the applicant's Offer Document referred to in item 4) are provided in a folder separated by numbered tabs and if the entity's constitution and copies of all material contracts are provided both in hard copy and in electronic format.

Note that completion of this Checklist and any Annexures is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

A reference in this Checklist and in any Annexures to the "Offer Document" means the listing prospectus, product disclosure statement or information memorandum lodged by the applicant with ASX pursuant to Listing Rule 1.1 Condition 3.

If the applicant lodges a supplementary or replacement prospectus, product disclosure statement or information memorandum with ASX, ASX may require it to update this Checklist and any Annexures by reference to that document.

All entities – key supporting documents

No Item	Location/Confirmation
1. A copy of the entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	<p>Refer to Tab 1 of the ASX Listing File for the Company's certificate of registration on Change of Name dated 9 November 2011.</p> <p>Certification of Change of Company name to "Helios Energy Ltd" be provided upon receipt from ASIC.</p>
2. A copy of the entity's constitution (Listing Rule 1.1 Condition 2) ⁸	<p>Refer to Constitution (Tab 2 of the ASX Listing File).</p>
3. Either: (a) confirmation that the entity's constitution includes the provisions of Appendix 15A or Appendix 15B (as applicable); or (b) a completed checklist that the constitution complies with the Listing Rules (Listing Rule 1.1 Condition 2) ⁹	<p>Confirmed. The entity's Constitution includes the provisions of Appendix 15A. Refer to clause 33 of the Company Constitution (Tab 2 of the ASX Listing File).</p>
4. An electronic version and 25 copies of the Offer Document, as lodged with ASIC (Listing Rule 1.1 Condition 3)	<p>2 hard copies of the Prospectus are included in Tab 4 of the ASX Listing File, electronic format also provided.</p> <p>An additional 25 hard copies of the Prospectus will be provided at the request of ASX.</p> <p>Electronic version of the Prospectus also available on the Company's website at http://www.newhorizoncoal.com.au/</p>
5. Where in the Offer Document is the prominent statement that ASX takes no responsibility for the contents of the Offer Document (Listing Rule 1.1 Condition 3)?	<p>Refer to section 3 of the Prospectus (Tab 4 of the ASX Listing File).</p>

⁸ It will assist ASX if the copy of the constitution is provided both in hard copy and in electronic format.

⁹ An electronic copy of the checklist is available from the ASX Compliance Downloads page on ASX's website.

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No Item	Location/Confirmation
6. Original executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.1 Condition 14) ¹⁰	Refer to Tab 5 of ASX Listing File.
7. If the entity's corporate governance statement ¹¹ is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's corporate governance statement (Listing Rule 1.1 Condition 16)	Refer to pages 42 – 48 of 2016 Annual Report (Tab 6 of the ASX Listing File)
8. If the entity will be included in the S & P All Ordinaries Index on admission to the official list, ¹² where in its Offer Document does it state that it will have an audit committee (Listing Rule 1.1 Condition 17)?	Not Applicable.
9. If the entity will be included in the S & P / ASX 300 Index on admission to the official list, ¹³ where in its Offer Document does it state that it will comply with the recommendations set by the ASX Corporate Governance Council in relation to composition and operation of the audit committee (Listing Rule 1.1 Condition 17)?	Not Applicable.
10. If the entity will be included in the S & P / ASX 300 Index on admission to the official list, ¹⁴ where in its Offer Document does it state that it will have a remuneration committee comprised solely of non-executive directors (Listing Rule 1.1 Condition 18)	Not Applicable.
11. If the entity's trading policy is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's trading policy (Listing Rule 1.1 Condition 19)	Refer to Tab 3 of the ASX Listing File.
12. For each director or proposed director, ¹⁵ a list of the countries in which they have resided over the past 10 years (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18) ¹⁶	<p>Anthony Brennan – Not applicable as previously elected by shareholders.</p> <p>Gary Steinepreis – Not applicable as previously elected by shareholders.</p> <p>Carl Coward – Not applicable as previously elected by shareholders.</p>
13. For each director or proposed director who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a national criminal history check obtained from the Australian Federal Police, a State or Territory police service or a broker accredited by CrimTrac which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)	Consistent with section 8.10 of ASX Guidance Note 12, criminal checks have not been provided for each of the directors who are or have in the past 10 years been a resident of Australia as their appointment is subject to the approval of the Company's shareholders. The Company has undertaken all relevant investigations into each director.

¹⁰ An electronic copy of the ASX Online Agreement is available from the ASX Compliance Downloads page on ASX's website.

¹¹ The entity's "corporate governance statement" is the statement disclosing the extent to which the entity will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the entity does not intend to follow all the recommendations on its admission to the official list, the entity must separately identify each recommendation that will not be followed and state its reasons for not following the recommendation and what (if any) alternative governance practices it intends to adopt in lieu of the recommendation.

¹² If the entity is unsure whether they will be included in the S & P All Ordinaries Index on admission to the official list, they should contact ASX or S & P.

¹³ If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

¹⁴ If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

¹⁵ If the entity applying for admission to the official list is a trust, references in items 12, 13, 14, 15 and 16 to a director or proposed director mean a director or proposed director of the responsible entity of the trust.

¹⁶ The information referred to in items 12, 13, 14, 15 and 16 is required so that ASX can be satisfied that the director or proposed director is of good fame and character under Listing Rule 1 Condition 20.

Nº Item

Location/Confirmation

14. For each director or proposed director who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national criminal history check to that mentioned in item 13 above for each country in which the director has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or, if such a check is not available in any such country, a statutory declaration from the director confirming that fact and that he or she has not been convicted in that country of:

- (a) any criminal offence involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of director's duties; or
- (b) any other criminal offence which at the time carried a maximum term of imprisonment of five years or more (regardless of the period, if any, for which he or she was sentenced),

or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)

Consistent with section 8.10 of ASX Guidance Note 12, criminal checks have not been provided for each of the directors who are or have in the past 10 years been a resident of Australia as their appointment is subject to the approval of the Company's shareholders. The Company has undertaken all relevant investigations into each director.

15. For each director or proposed director who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a search of the Australian Financial Security Authority National Personal Insolvency Index which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)

Consistent with section 8.10 of ASX Guidance Note 12, insolvency checks have not been provided for each of the directors who are or have in the past 10 years been a resident of Australia as their appointment is subject to the approval of the Company's shareholders. The Company has undertaken all relevant investigations into each director.

16. For each director or proposed director who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national bankruptcy check to that mentioned in item 15 above for each country in which the director has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or if such a check is not available in any such country, a statutory declaration from the director confirming that fact and that he or she has not been declared a bankrupt or been an insolvent under administration in that country or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)

Consistent with section 8.10 of ASX Guidance Note 12, insolvency checks have not been provided for each of the directors who are or have in the past 10 years been a resident of Australia as their appointment is subject to the approval of the Company's shareholders. The Company has undertaken all relevant investigations into each director.

17. A statutory declaration from each director or proposed director confirming that:

- (a) the director has not been the subject of any criminal or civil penalty proceedings or other enforcement action by any government agency in which he or she was found to have engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty;
- (b) the director has not been refused membership of, or had their membership suspended or cancelled by, any professional body on the ground that he or she has engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty;
- (c) the director has not been the subject of any disciplinary action (including any censure, monetary penalty or banning order) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with his or her obligations as a director of a listed entity;
- (d) no listed entity of which he or she was a director (or, in the case of a listed trust, in respect of which he or she was a director of the responsible entity) at the time of the relevant conduct has been the

Consistent with section 8.10 of ASX Guidance Note 12, statutory declarations have not been provided for each of the directors who are or have in the past 10 years been a resident of Australia as their appointment is subject to the approval of the Company's shareholders. The Company has undertaken all relevant investigations into each director.

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Nº Item

Location/Confirmation

subject of any disciplinary action (including any censure, monetary penalty, suspension of trading or termination of listing) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with its obligations under the Listing Rules applicable to that entity; and

(e) the director is not aware of any pending or threatened investigation or enquiry by a government agency, professional body, securities exchange or other authority responsible for regulating securities markets that could lead to proceedings or action of the type described in (a), (b), (c) or (d) above,

or, if the director is not able to give such confirmation, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.18)

18. A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)

To be provided

19. Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement

Confirmed

20. Payment for the initial listing fee¹⁷

To be provided

All entities – capital structure

21. Where in the Offer Document is there a table showing the existing and proposed capital structure of the entity, broken down as follows:

(a) the number and class of each equity security and each debt security currently on issue; and

(b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and

(c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list; and

(d) the number and class of each equity security proposed to be issued following admission in accordance with material contracts or agreements?

Note: This applies whether the securities are quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.

Section 5.9 of the Prospectus (Tab 4 of the ASX Listing File).

22. For each class of securities referred to in the table mentioned in item 21, where in the Offer Document does it disclose the terms applicable to those securities?

Note: This applies whether the securities are quoted or not.

For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the

Terms are disclosed in sections 15.1, 15.2 and 15.3 of the Prospectus (Tab 4 of the ASX Listing File).

¹⁷ See Guidance Notes 15 and 15A for the fees payable on the application. You can also use the ASX online equity listing fees calculator: <http://www.asx.com.au/prices/cost-listing.htm>. Payment should be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au or fax it to (612) 9227-0553, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

N ^o Item	Location/Confirmation
<p>amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable). For options to acquire unissued securities, this should state the number outstanding, exercise prices; exercise terms and expiry dates. For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).</p>	
<p>23. If the entity has granted, or proposes to grant, any rights to any person, or to any class of persons (other than through the holding of securities referred to in the table mentioned in item 21), to participate in an issue of the entity's securities, where in the Offer Document are details of those rights set out?</p>	<p>Not Applicable.</p>
<p>24. Details of all issues of securities (in all classes) in the last 5 years and the consideration received by the entity for such issues</p>	<p>Refer to the Company's previous announcements released to the Company's ASX Online Platform (ASX:NHO).</p>
<p>25. A copy of every prospectus, product disclosure statement or information memorandum issued by the entity in connection with any issue of securities (in all classes) in the last 5 years</p>	<p>Refer to the Company's previous announcements released to the Company's ASX Online Platform (ASX:NHO) on 8 August 2014.</p>
<p>26. A copy of any court order in relation to a reorganisation of the entity's capital in the last 5 years</p>	<p>Not Applicable.</p>
<p>27. Where in the Offer Document does it confirm that the entity's free float at the time of listing will be not less than 20% (Listing Rule 1.1 Condition 7)?</p>	<p>Section 5.9 of the Prospectus (Tab 4 of the ASX Listing File).</p>
<p>28. Where in the Offer Document does it confirm that the issue/sale price of all securities for which the entity seeks quotation is at least 20 cents in cash (Listing Rule 2.1 Condition 2)?</p>	<p>Not Applicable. On 2 December 2016 ASX granted the Company a waiver from the 20 Cent Requirement to enable the company to issue shares under the Offer a no less than \$0.02 per share and for all Options issued or to be issued to have an exercise price of less than \$0.20.</p> <p>Refer to section 3.8 of the Prospectus (Tab 4 of the ASX Listing File) and the approval for the Listing Rule Waiver from ASX dated 2 December 2016 (Tab 9 of the ASX Listing File).</p>
<p>29. If the entity has or proposes to have any options on issue, where in the Offer Document does it confirm that the exercise price for each underlying security is at least 20 cents in cash (Listing Rule 1.1 Condition 12)?</p>	<p>Not Applicable. On 2 December 2016 ASX granted the Company a waiver from the 20 Cent Requirement to enable the company to issue shares under the Offer a no less than \$0.02 per share and for all Options issued or to be issued to have an exercise price of less than \$0.20.</p> <p>Refer to section 3.8 of the Prospectus (Tab 4 of the ASX Listing File) and the approval for the Listing Rule Waiver from ASX dated 2 December 2016 (Tab 9 of the ASX Listing File).</p>

No	Item	Location/Confirmation
30.	If the entity has any partly paid securities and it is not a no liability company, where in the Offer Document does it disclose the entity's call program, including the date and amount of each proposed call and whether it allows for any extension for payment of a call (Listing Rule 2.1 Condition 4)?	Not Applicable.
31.	If the entity has or proposes to have any debt securities or convertible debt securities on issue, a copy of any trust deed applicable to those securities	Not Applicable.
32.	Is the entity is proposing to offer any securities by way of a bookbuild? If so, please enter "Confirmed" in the column to the right to indicate that the entity is aware of the disclosure requirements for bookbuilds in the Annexure to Guidance Note 1	Not Applicable.

All entities – other information and documents

33.	Where in the Offer Document is there a description of the history of the entity?	Refer to section 5.2 of the Prospectus (Tab 4 of the ASX Listing File).
34.	Where in the Offer Document is there a description of the entity's existing and proposed activities and level of operations?	Refer to sections 5 and 7 of the Prospectus (Tab 4 of the ASX Listing File).
35.	Where in the Offer Document is there a description of the key features of the entity's business model (ie how it makes or intends to make a return for investors or otherwise achieve its objectives)?	Refer to sections 5 and 7 of the Prospectus (Tab 4 of the ASX Listing File)
36.	Where in the Offer Document is there a description of the material business risks the entity faces?	Refer to section 8 of the Prospectus (Tab 4 of the ASX Listing File)
37.	If the entity has any child entities, where in the Offer Document is there a list of all child entities stating, in each case, the name, the nature of its business and the entity's percentage holding in it?	Refer to sections 5.4, 11, 14.1 and 14.2 of the Prospectus (Tab 4 of the ASX Listing File).
38.	If the entity has any investments in associated entities for which it will apply equity accounting, where in the Offer Document is there a list of all associated entities stating, in each case, the name, the nature of its business and the entity's percentage holding in it?	Not Applicable.
39.	Where in the Offer Document is there a description of the entity's proposed dividend/distribution policy?	Refer to section 5.15 of the Prospectus (Tab 4 of the ASX Listing File).
40.	Does the entity have or propose to have a dividend or distribution reinvestment plan? If so, where are the existence and main terms of the plan disclosed in the Offer Document?	Although it has no such existing plan, subject to the ASX Listing Rules and the Corporations Act, the entity may, by resolution of its directors, implement a dividend reinvestment plan on such terms and conditions as its directors think fit.
	A copy of the terms of the plan	Not Applicable.
41.	Does the entity have or propose to have an employee incentive scheme? If so, where are the existence and main terms of the scheme disclosed in the Offer Document?	Not Applicable.

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Nº	Item	Location/Confirmation
	Where in the Offer Document is there a statement as to whether directors ¹⁸ are entitled to participate in the scheme and, if they are, the extent to which they currently participate or are proposed to participate?	Not Applicable.
	A copy of the terms of the scheme	Not Applicable.
42.	Has the entity entered into any material contracts (including any underwriting agreement relating to the securities to be quoted on ASX)? ¹⁹	Yes. Refer to section 14 of the Prospectus (Tab 4 of the ASX Listing File).
	If so, where are the existence and main terms of those material contracts disclosed in the Offer Document?	Provided at Tab 8 of the ASX Listing File.
	Copies of all of the material contracts referred to in the Offer Document	Refer to section 14.4 of the Prospectus (Tab 4 of the ASX Listing File) and the Material Contracts attached at Tab 8 of the ASX Listing File.
43.	If the following information is included in the Offer Document, the page reference where it is included. Otherwise, either a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the entity or a child entity has entered into with: (a) its chief executive officer (or equivalent) (b) any of its directors or proposed directors; or (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above (Listing Rule 3.16.4)	Confirmed.
	Note: if the entity applying for admission to the official list is a trust, references to a chief executive officer, director or proposed director mean a chief executive officer, director or proposed director of the responsible entity of the trust. However, the entity need not provide a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the responsible entity or a related entity has entered into with any of the persons referred to in (a), (b) or (c) above if the costs associated with the agreement are borne by the responsible entity or the related entity from out of its own funds rather than from out of the trust.	Confirmed.
44.	Please enter "Confirmed" in the column to the right to indicate that the material contracts summarised in the Offer Document include, in addition to those mentioned in item 43, any other material contract(s) the entity or a child entity has entered into with: (a) its chief executive officer (or equivalent) (b) any of its directors or proposed directors; or (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above	Attached at Tab 6 of the ASX Listing File.
45.	Please enter "Confirmed" in the column to the right to indicate that all information that a reasonable person would expect to have a material effect on the price or value of the securities to be quoted is included in or provided with this Information Form and Checklist	Not Applicable.
46.	A copy of the entity's most recent annual report	Not Applicable.
Entities that are trusts		
47.	Evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.1 Condition 5(a))	
48.	If the entity is exempted from the requirement to be a registered managed	

¹⁸ If the entity applying for admission to the official list is a trust, references to a director mean a director of the responsible entity of the trust.

¹⁹ It will assist ASX if the material contracts are provided both in hard copy and in electronic format.

No	Item	Location/Confirmation
	investment scheme, evidence that its responsible entity is either an Australian company or registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.1 Condition 5(b))	

49.	Please enter "Confirmed" in the column to the right to indicate that the responsible entity is not under an obligation to allow a security holder to withdraw from the trust (Listing Rule 1.1 Condition 5(c))	Not Applicable.
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Entities applying under the profit test (Listing Rule 1.2)

50.	Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.2.1)	Not Applicable.
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51.	Evidence that the entity has been in the same main business activity for the last 3 full financial years (Listing Rule 1.2.2)	Not Applicable.
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52.	Audited accounts for the last 3 full financial years, including the audit reports (Listing Rule 1.2.3(a))	Not Applicable.
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53.	If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.2.3(b))	Not Applicable.
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54.	A reviewed pro forma statement of financial position, including the review (Listing Rule 1.2.3(c)) ²⁰	Not Applicable.
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55.	Evidence that the entity's aggregated profit from continuing operations for the last 3 full financial years has been at least \$1 million (Listing Rule 1.2.4)	Not Applicable.
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56.	Evidence that the entity's profit from continuing operations in the past 12 months to a date no more than 2 months before the date of this application has exceeded \$500,000 (Listing Rule 1.2.5)	Not Applicable.
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57.	A statement from all directors ²¹ confirming that they have made enquiries and nothing has come to their attention to suggest that the entity is not continuing to earn profit from continuing operations up to the date of the application (Listing Rule 1.2.5A)	Not Applicable.
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Entities applying under the assets test (Listing Rule 1.3)

58.	Evidence that the entity has: <ul style="list-style-type: none"> (a) if it is a mining exploration entity or an oil and gas exploration entity and not an investment entity, net tangible assets of at least \$3 million (after deducting the costs of fund raising) or a market capitalisation of at least \$15 million; or (b) if it is not a mining exploration entity or an oil and gas exploration entity and not an investment entity, net tangible assets of at least \$4 million (after deducting the costs of fund raising) or a market capitalisation of at least \$15 million; or (c) if it is an investment entity other than pooled development fund, net tangible assets of at least \$15 million; or (d) if it is a pooled development fund, net tangible assets of at least \$2 million (Listing Rule 1.3.1 and 1.3.4) 	Refer to sections 5.8 and section 10 of the Prospectus (Tab 4 of the ASX Listing File).
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²⁰ Note: the review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

²¹ If the entity applying for admission to the official list is a trust, the statement should come from all directors of the responsible entity of the trust.

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No Item	Location/Confirmation
59. Evidence that: (a) at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash; ²² or (b) there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (Listing Rule 1.3.2)	Refer to sections 5.8 and section 10 of the Prospectus (Tab 4 of the ASX Listing File).
60. Is there a statement in the Offer Document setting out the entity's stated objectives and that the entity has enough working capital to carry out its stated objectives? If so, where is it? If not, attach a statement by an independent expert confirming that the entity has enough working capital to carry out its stated objectives (Listing Rule 1.3.3(a))	Refer to sections 5.8 and section 10 of the Prospectus (Tab 4 of the ASX Listing File).
61. Evidence that the entity's working capital is at least \$1.5 million or, if it is not, that it would be at least \$1.5 million if the entity's budgeted revenue for the first full financial year that ends after listing was included in the working capital (Listing Rule 1.3.3(b)) ²³	Refer to sections 5.8 and section 10 of the Prospectus (Tab 4 of the ASX Listing File).
62. Audited accounts for the last 2 full financial years, including the audit reports (Listing Rule 1.3.5(a) first bullet point)	Refer to Annual Reports for 2015 and 2016 released on the Company's ASX announcements platform and the Investigating Accountant's Report in Section 10 of the Prospectus (Tab 4 of the ASX Listing File).
63. If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.3.5(a) second bullet point)	Refer to Investigating Accountant's Report in Section 10 of the Prospectus (Tab 4 of the ASX Listing File).
64. If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity, audited accounts for the last 2 full financial years for that other entity or business, including the audit reports (Listing Rule 1.3.5(b) first bullet point)	Not applicable
65. If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity and the last full financial year for that other entity or business ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available) from the end of the last full financial year for that other entity or business, including the audit report or review (Listing Rule 1.3.5(b) second bullet point)	Not applicable
66. A reviewed pro forma statement of financial position, including the review (Listing Rule 1.3.5(c)) ²⁴	Refer to Investigating Accountant's Report in Section 10 of the Prospectus (Tab 4 of the ASX Listing File).

²² In deciding if an entity's total tangible assets are in a form readily convertible to cash, ASX would normally not treat inventories or receivables as readily convertible to cash.

²³ The amount must be available after allowing for the first full financial year's budgeted administration costs and the cost of acquiring any assets referred to in the entity's Offer Document, to the extent those costs are to be met out of working capital. The cost of acquiring assets includes the cost of acquiring and exercising an option over them.

²⁴ Note: the review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

Nº Item

Location/Confirmation

Entities with restricted securities

67. A statement setting out a list of any person (either on their own or together with associates) who has held a relevant interest in at least 10% of the entity's voting securities at any time in the 12 months before the date of this application

Refer to Section 5.10 of the Prospectus (Tab 4 of the ASX Listing File).

68. A completed ASX Restricted Securities Table²⁵

To be provided

69. Copies of all restriction agreements (Appendix 9A) entered into in relation to restricted securities²⁶

To be provided

70. Copies of all undertakings issued by any bank, recognised trustee or the provider of registry services to the entity in relation to such restriction agreements

To be provided.

Entities (other than mining exploration entities and oil and gas exploration entities) with classified assets²⁷

71. Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, a classified asset?

If so, where in the Offer Document does it disclose:

- the date of the acquisition or agreement;
- full details of the classified asset, including any title particulars;
- the name of the vendor;
- if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s);
- details of the relationship between the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of the entity; and
- details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor.

Not applicable.

Is the vendor (or, if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, is any of the beneficial owner(s)) a related party or promoter of the entity?

If so, please enter "Confirmed" in the column to the right to indicate that the consideration paid by the entity for the classified asset was solely restricted

Not applicable.

²⁵ An electronic copy of the ASX Restricted Securities Table is available from the ASX Compliance Downloads page on ASX's website.

²⁶ Note: ASX will advise which restricted securities are required to be escrowed under Listing Rule 9.1.3 as part of the admission and quotation decision. If properly completed restriction agreements and related undertakings have not been provided for all such securities advised by ASX, that will need to be rectified prior to admission occurring and quotation commencing.

²⁷ A "classified asset" is defined in Listing Rule 19.12 as:

- an interest in a mining exploration area or oil and gas exploration area or similar tenement or interest;
- an interest in intangible property that is substantially speculative or unproven, or has not been profitably exploited for at least three years, and which entitles the entity to develop, manufacture, market or distribute the property;
- an interest in an asset which, in ASX's opinion, cannot readily be valued; or
- an interest in an entity the substantial proportion of whose assets (held directly, or through a controlled entity) is property of the type referred to in paragraphs (a), (b) and (c) above.

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N ^o Item	Location/Confirmation
securities, save to the extent it involved the reimbursement of expenditure incurred in developing the classified asset ²⁸ or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.1.3 (Listing Rule 1.1 Condition 11)	

Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert's report or valuation obtained by the entity in relation to the acquisition	Not applicable.
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Mining entities

72. A completed Appendix 1A Information Form and Checklist Annexure I (Mining Entities) ²⁹	Not applicable.
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Oil and gas entities

73. A completed Appendix 1A Information Form and Checklist Annexure II (Oil and Gas Entities) ³⁰	Refer to Tab 7 of the ASX Listing File
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Entities incorporated or established outside of Australia

74. A completed Appendix 1A Information Form and Checklist Annexure III (Foreign Entities) ³¹	Not applicable.
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Externally managed entities

75. A completed Appendix 1A Information Form and Checklist Annexure IV (Externally Managed Entities) ³²	Not applicable.
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Stapled entities

76. A completed Appendix 1A Information Form and Checklist Annexure V (Stapled Entities) ³³	Not applicable.
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Further documents to be provided before admission to the official list

Please note that in addition to the information and documents mentioned above, all entities will be required to provide the following before their admission to the official list and the quotation of their securities commences:

- A statement setting out the names of the 20 largest holders in each class of securities to be quoted, and the number and percentage of each class of securities held by those holders;
- A distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories:
 - 1 - 1,000
 - 1,001 - 5,000
 - 5,001 - 10,000
 - 10,001 - 100,000
 - 100,001 and over
- The number of holders of a parcel of securities (excluding restricted securities or securities subject to voluntary escrow) with a value of more than \$2,000, based on the issue/sale price;

²⁸ ASX may require evidence to support expenditure claims.

²⁹ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

³⁰ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

³¹ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

³² An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

³³ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

- Any outstanding restriction agreements (Appendix 9A) and related undertakings;³⁴ and
- Any other information that ASX may require under Listing Rule 1.17.³⁵

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³⁴ See note 26 above.

³⁵ Among other things, this may include evidence to verify that an entity has met Listing Rule 1 Condition 8 and achieved minimum spread without using artificial means (see Guidance Note 1 section 3.8).

Information Form and Checklist Annexure II (Oil & Gas Entities)

Name of entity

ABN/ARB/ARSN

NEW HORIZON COAL LTD (TO BE RENAMED "HELIOS ENERGY LTD")

ACN 143 932 110

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

A reference in this Annexure to SPE-PRMS means the Petroleum Resources Management System sponsored by the Society of Petroleum Engineers, the American Association of Petroleum Geologists, the World Petroleum Council and the Society of Petroleum Evaluation Engineers. Terms used in this Annexure which are defined in SPE-PRMS (including, without limitation, 'petroleum reserves', 'contingent resources' or 'prospective resources') have the same meaning as in SPE-PRMS.

N^o Item

Location/Confirmation

General requirements

Complete this section if the Offer Document includes any reference to an estimate of petroleum reserves, contingent resources or prospective resources

1. Where in the Offer Document does it state the date at which the estimate is made (Listing Rule 5.25.1)?¹
2. Where in the Offer Document does it state that the estimate of petroleum reserves, contingent resources and/or prospective resources has been classified in accordance with SPE-PRMS (Listing Rule 5.25.2)?²

"As at date" 1 February 2017 in Section 9 (page 20 of the Independent Technical Expert's Report) of the Prospectus attached at Annexure 4.

See the Independent Technical Expert's Report at Section 9 of the Prospectus attached at Annexure 4.

¹ This date may be referenced as the "evaluation date".

² The specific classes of petroleum resources provided for by SPE-PRMS are production, reserves, contingent resources, prospective resources and unrecoverable petroleum.

If an entity is proposing to disclose petroleum resources not reported in accordance with SPE-PRMS (for example, under the US SEC reporting regime for such resources), it should consult with ASX. It will need a waiver from Listing Rule 5.25.2. If granted, that waiver will likely be conditional on the disclosure of specific information otherwise required under Chapter 5 of the Listing Rules.

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No	Item	Location/Confirmation
3.	<p>Where in the Offer Document does it state:</p> <ul style="list-style-type: none">• that the estimate is based on, and fairly represents, information and supporting documentation prepared by, or under the supervision of, a named qualified petroleum reserves and resources evaluator or evaluators (Listing Rule 5.42(a));³• whether the qualified petroleum reserves and resources evaluator is an employee of the oil and gas entity or a related party and, if not, the name of the qualified petroleum reserves and resources evaluator's employer (Listing Rule 5.42(b));• the name of the professional organisation of which the qualified petroleum reserves and resources evaluator is a member (Listing Rule 5.42(c)); and• that the qualified petroleum reserves and resources evaluator has given his or her prior written consent as to the form and context in which the estimated petroleum reserves, contingent resources and/or prospective resources and the supporting information are presented in the Offer Document (Listing Rule 5.42)?	<p>Section 3.11 of the Prospectus attached as Annexure 4.</p> <p>The estimates have been approved by Mr Lloyd B. Branum, Senior Vice President of Ralph E. Davis Associates, LLC. Mr Branum holds a B.Sc degree in Petroleum Engineering from the University of Missouri, is a Licensed Professional Engineer by the State of Texas (License Number 42019) and has forty three years' experience in the petroleum industry of which over thirty years' experience are in the conduct of evaluation and engineering studies relating to both domestic U.S. oil and gas fields and international energy assets. Mr Branum is a licensed member of the Texas Board of Professional Engineers. Mr Branum is not an employee of the Company and consented in writing to the inclusion of the hydrocarbon resources information in the form and context in which it appears in this Prospectus.</p>
4.	<p>Does the Offer Document refer to <i>total</i> petroleum initially-in-place, total resource base, estimated ultimate recovery, remaining recoverable resources or hydrocarbon endowment?</p> <p>If so, please indicate each place in the Offer Document where that reference occurs, noting that proximate to that reference the following information must also be disclosed:</p> <ul style="list-style-type: none">• an estimate of petroleum reserves;• an estimate of contingent resources;• an estimate of prospective resources; and• whether and how each of the resource classes in the summation were adjusted for risk (Listing Rule 5.25.3).⁴	<p>Not Applicable.</p>

³ A person is a qualified petroleum reserves and resources and resources evaluator if he or she:

- has obtained a bachelors or advanced degree in petroleum engineering, geology, geophysics or other discipline of engineering or physical science;
- has a minimum of five years practical experience in petroleum engineering, petroleum production geology or petroleum geology, with at least three years of such experience being in the evaluation and estimation of petroleum reserves, contingent resources and prospective resources; and
- is a member of good standing of a professional organisation of engineers, geologists or other geoscientists whose professional practice includes petroleum reserves, contingent resources and prospective resources evaluations and/or audits. The professional organisation must have disciplinary powers, including the power to suspend or expel a member.

⁴ It is acceptable for the purposes of Listing Rule 5.25.3 if the first reference to total petroleum initially-in-place, total resource base, estimated ultimate recovery, remaining recoverable resources or hydrocarbon endowment includes this information and any subsequent reference cross-refers back to the earlier information.

N°	Item	Location/Confirmation
5.	<p>Does the Offer Document refer to <i>discovered</i> petroleum initially-in-place?</p> <p>If so, please indicate each place in the Offer Document where that reference occurs, noting that proximate to that reference the following information must also be disclosed:</p> <ul style="list-style-type: none"> • an estimate of petroleum reserves; • an estimate of contingent resources; and • whether and how each of the resource classes in the summation were adjusted for risk (Listing Rule 5.25.4).⁵ 	<p>Not Applicable.</p>
6.	<p>Please enter "Confirmed" in the column to the right to indicate that the estimate is:</p> <ul style="list-style-type: none"> • reported according to the entity's economic interest in the petroleum reserves, contingent resources and prospective resources including its entitlements under production-sharing contracts and risked-service contracts; • reported net of: <ul style="list-style-type: none"> • royalties that the entity is required by agreement (including overriding royalties provided for in farm-out agreements) to give in-kind to the royalty owner; or • those volumes that the entity is allowed to lift and sell on behalf of the royalty owner; and • not reported in relation to pure service contracts (Listing Rule 5.25.5)? 	<p>Not Applicable.</p>
7.	<p>Where in the Offer Document does it disclose whether the deterministic or probabilistic method was used to prepare the estimates of petroleum reserves, contingent resources and/or prospective resources (Listing Rule 5.25.6)?</p>	<p>See page 15 of the Independent Technical Expert's Report at section 9 of the Prospectus, attached at Annexure 4.</p>
8.	<p>Does the Offer Document include estimates of petroleum reserves, contingent resources and/or prospective resources in units of equivalency between oil and gas?</p> <p>If so, where in the Offer Document does it disclose the conversion factor used to convert:</p> <ul style="list-style-type: none"> • gas to oil, where the estimates are reported in BOEs (barrels of oil equivalents); or • oil to gas, where the estimates are reported in McfGEs (thousands of cubic feet of gas equivalent) (Listing Rule 5.25.7)? 	<p>Not applicable</p>
9.	<p>If a petroleum reserves replacement ratio is reported, where in the Offer Document is there an explanation of how the petroleum reserves replacement ratio was calculated (Listing Rule 5.26)?</p>	<p>Not Applicable.</p>
10.	<p>Does the Offer Document include estimates of contingent resources?</p> <p>If so, where in the Offer Document does it state that contingent resources have been categorised and reported in the most specific category that reflects the degree of uncertainty in the estimated quantities of potentially recoverable petroleum, that is, 1C, 2C or 3C (Listing Rule 5.27.1)?</p>	<p>Not Applicable.</p>

⁵ It is acceptable for the purposes of Listing Rule 5.25.4 if the first reference to discovered petroleum initially-in-place includes this information and any subsequent reference cross-refers back to the earlier information.

No	Item	Location/Confirmation
	If an estimate of 3C is reported, where in the Offer Document are the estimates of 2C and 1C also reported (Listing Rule 5.27.1)?	Not Applicable
	Please enter "Confirmed" in the column to the right to indicate that the Offer Document does not include a mean estimate of contingent resources (Listing Rule 5.27.2).	Confirmed.
	If reported contingent resources represent aggregated estimates of contingent resources, where in the Offer Document is the method of aggregation disclosed, noting that this must be either: <ul style="list-style-type: none"> • arithmetic summation by category (that is, 1C, 2C or 3C); or • statistical aggregation of uncertainty distributions up to the field, property or project level (Listing Rule 5.27.3). 	Not Applicable.
	If any contingent resources have been reported beyond the field, property or project level, where in the Offer Document does it state that estimates of contingent resources have been aggregated by arithmetic summation by category beyond that level of reporting (Listing Rule 5.27.4).	Not Applicable.
	If any contingent resources have been reported beyond the field, property or project level, please also indicate where in the Offer Document the required cautionary note has been included stating that the aggregate 1C may be a very conservative estimate and the aggregate 3C may be a very optimistic estimate due to the portfolio effects of arithmetic summation (Listing Rule 5.27.4).	Not Applicable.
11.	Does the Offer Document include estimates of prospective resources?	
	If so, where in the Offer Document does it state that prospective resources have been categorised and reported in the most specific category that reflects the degree of uncertainty in the estimated quantities of potentially recoverable petroleum, that is, low estimate, best estimate or high estimate (Listing Rule 5.28.1).	See pages 3 and 9 of the Independent Technical Expert's Report at section 9 of the Prospectus, attached at Annexure 4.
	If a high estimate of prospective resources is reported, where in the Offer Document are the best estimate and low estimate of prospective resources also reported (Listing Rule 5.28.1)	Not Applicable.
	Please also indicate where in the Offer Document the required cautionary statement has been included stating that: ⁶ <i>"The estimated quantities of petroleum that may potentially be recovered by the application of a future development project(s) relate to undiscovered accumulations. These estimates have both an associated risk of discovery and a risk of development. Further exploration appraisal and evaluation is required to determine the existence of a significant quantity of potentially moveable hydrocarbons."</i> (Listing Rule 5.28.2)?	See page 1 of the Independent Technical Expert's Report at section 9 of the Prospectus, attached at Annexure 4.
12.	Does the Offer Document refer to a geophysical survey?	
	If so, where in the Offer Document does it include the name, nature and status of the survey, and the permit under which the survey is being conducted (Listing Rule 5.29)?	Not Applicable.

⁶ Note that the statement must be proximate to, and with equal prominence as, the reported prospective resources.

N ^o	Item	Location/Confirmation
13.	<p>Does the Offer Document include any material exploration and drilling results in relation to petroleum resources?</p> <p>If so, where in the Offer Document does it state:</p> <ul style="list-style-type: none"> • the name and type of well; • the location of the well and the details of the permit or lease in which the well is located; • the entity's working interest in the well; • if the gross pay thickness is reported for an interval of conventional resources, the net pay thickness; • the geological rock type of the formation drilled; • the depth of the zones tested; • the types of test(s) undertaken and the duration of the test(s); • the hydrocarbon phases recovered in the test(s); • any other recovery (such as, formation water and water) associated with the test(s) and their respective proportions; • the choke size used, the flow rates and, if measured, the volumes of the hydrocarbon phases measured; • if applicable, the number of fracture stimulation stages and the size and nature of fracture stimulation applied; • any material volumes of non-hydrocarbon gases (such as, carbon dioxide, nitrogen, hydrogen sulphide and sulphur); and • any other information that is material to understanding the reported results (Listing Rule 5.30)? 	Not Applicable.

Petroleum reserves for material oil and gas projects⁷

Complete this section if the Offer Document includes any reference to an estimate of petroleum reserves for a material oil and gas project

14.	Where in the Offer Document does it state all material economic assumptions used to calculate the estimates of petroleum reserves (Listing Rule 5.31.1 and Guidance Note 32 section 7.1)? ⁸	Not Applicable.
15.	Where in the Offer Document does it state whether the entity has operator or non-operator interests in the material oil and gas project and, if the entity has non-operator interests, the name of the operator (Listing Rule 5.31.2)?	Not Applicable.
16.	Where in the Offer Document does it state the types of permits or licences held by the entity in respect of the reported estimates of petroleum reserves (Listing Rule 5.31.3)?	Not Applicable.
17.	<p>Where in the Offer Document does it include a description of:</p> <ul style="list-style-type: none"> • the basis for confirming commercial producibility and booking petroleum reserves; • the analytical procedures used to estimate the petroleum reserves; • the proposed extraction method; and • if applicable, any specialised processing required following extraction (Listing Rule 5.31.4)?⁹ 	Not Applicable.

⁷ An oil and gas project is "material" if the entity or child entity has an economic interest in the project (whether alone or jointly with others); and the interest is, or is likely to be, material in the context of the overall business operations or financial results of the entity and its child entities (on a consolidated basis): see Listing Rule 19.12.

⁸ If those economic assumptions are commercially sensitive to the entity, an explanation of the methodology used to determine the assumptions rather than the actual figure can be reported.

No	Item	Location/Confirmation
18.	<p>Where in the Offer Document does it state the estimated quantities (in aggregate) to be recovered:</p> <ul style="list-style-type: none"> from existing wells and facilities (developed petroleum reserves); and through future investments (undeveloped petroleum reserves) (Listing Rule 5.31.5)? 	Not Applicable.
19.	<p>Does the Offer Document include estimates of petroleum reserves relating to undeveloped petroleum reserves for a material oil and gas project? If so, where in the Offer Document does it include a statement regarding:</p> <ul style="list-style-type: none"> the status of the material oil and gas project; when development is anticipated; the marketing arrangements that justify development; access to transportation infrastructure; and environmental approvals required (Listing Rule 5.31.6)? 	Not Applicable.
20.	<p>Does the Offer Document include estimates of petroleum reserves relating to unconventional petroleum resources¹⁰ for a material oil and gas project? If so, where in the Offer Document does it state the land area and the number of wells for which the estimates of petroleum reserves are provided (Listing Rule 5.31.7)?</p>	Not Applicable.
21.	<p>If 1P is zero for the reported estimates of petroleum reserves, where in the Offer Document does it include a brief explanation of:</p> <ul style="list-style-type: none"> why 1P is zero; and why, in the absence of 1P, 3P and 2P have been determined and reported (Listing Rule 5.31.8)? 	Not Applicable.

Contingent resources for material oil and gas projects

Complete this section if the Offer Document includes any reference to an estimate of contingent resources for a material oil and gas project

22.	<p>Where in the Offer Document does it state the types of permits or licences held by the entity in respect of the reported estimates of contingent resources (Listing Rule 5.33.1)?</p>	Not Applicable.
23.	<p>Where in the Offer Document does it state the basis for confirming the existence of a significant quantity of potentially moveable hydrocarbons and the determination of a discovery (Listing Rule 5.33.2)?</p>	Not Applicable.

⁹ The type of information ASX would generally expect an entity to disclose for this item is a summary description of the types of tests performed, such as production and/or formation testing, and other analysis undertaken to determine commercial producibility of the accumulation. In the absence of production and/or formation testing, this could be on the basis of well logs and/or core analysis that indicates that the zone is hydrocarbon-bearing and where it is analogous to other reservoirs in the immediate area that have demonstrated commercial producibility by actual production and/or formation testing.

¹⁰ Refer to the definition of unconventional resources in *Appendix A: Glossary of Terms Used in Resources Evaluations* in SPE-PRMS.

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Nº Item	Location/Confirmation
24. Where in the Offer Document does it include a description of: <ul style="list-style-type: none">the analytical procedures used to estimate the contingent resources;the key contingencies that prevent the contingent resources from being classified as petroleum reserves; andany further appraisal drilling and evaluation work to be undertaken to assess the potential for commercial recovery, and to progress the material oil and gas project (Listing Rule 5.33.3)?	Not Applicable.
25. Does the Offer Document include estimates of contingent resources for a material oil and gas project which are contingent on technology under development? If so, where in the Offer Document does it include an explanation of whether: <ul style="list-style-type: none">the technology is under active development;a pilot for that technology is planned and budgeted; andthe technology has been demonstrated to be commercially viable in analogous reservoirs and, if not, whether it has been demonstrated to be commercial viable in other reservoirs (Listing Rule 5.33.4)?	Not Applicable.
26. Does the Offer Document include estimates of contingent resources for a material oil and gas project which are related to unconventional petroleum? If so, where in the Offer Document does it include the land area and the number of wells for which the estimates of petroleum resources are provided (Listing Rule 5.33.5)?	Not Applicable.

Prospective resources for material oil and gas projects

Complete this section if the Offer Document includes any reference to an estimate of prospective resources for a material oil and gas project

27. Where in the Offer Document does it state the types of permits or licences held by the entity in respect of the reported estimates of prospective resources (Listing Rule 5.35.1)?	Refer to the Title Report in section 11 of the Prospectus, attached at Annexure 4.
28. Where in the Offer Document does it include a brief description of: <ul style="list-style-type: none">the basis on which the prospective resources are estimated; andany further exploration activities, including studies, further data acquisition and evaluation work, and exploration drilling to be undertaken and the expected timing of those exploration activities (Listing Rule 5.35.2)?	Sections 9 (page 1 of the Independent Technical Expert's Report) and 7.2 of the Prospectus, attached at Annexure 4.
29. Where in the Offer Document does it state the entity's assessment of the chance of discovery and the chance of development associated with the reported estimates of prospective resources (Listing Rule 5.35.3)?	Section 9 (Independent Technical Expert's Report) and 7 of the Prospectus, attached at Annexure 4.
30. If risked estimates of prospective resources are reported, where in the Offer Document does it include an explanation of how the estimates were adjusted for risk (Listing Rule 5.35.4)?	Not Applicable.

Nº Item

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Oil and gas exploration entities

Complete this section if the entity is an oil and gas exploration entity?

31. Where in the Offer Document is there a map or maps of the entity's petroleum tenements prepared by a qualified petroleum reserves and resources evaluator or other competent person, which:
- indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements;
 - are dated; and
 - identify the qualified petroleum reserves and resources evaluator or other competent person who prepared the map(s)?

Section 9 (pages 4, 6, 11, 12, 13 of the Independent Technical Expert's Report) of the Prospectus, attached at Annexure 4.

32. Where in the Offer Document is there a schedule of the entity's petroleum tenements which states in relation to each petroleum tenement:
- the geographical area where the petroleum tenement is situated;
 - the nature of the title to the petroleum tenement;
 - whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and
 - the person in whose name the title to the petroleum tenement is currently held?

Refer to the Title Report in section 11 of the Prospectus, attached at Annexure 4.

33. Where in the Offer Document is there a statement setting out a program of expenditure, together with a timetable for completion of an exploration program, in respect of each petroleum tenement (or, where applicable, each group of tenements)?

Sections 9 (page 16 of the Independent Technical Expert's Report) and 7.4 of the Prospectus.

34. Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, an interest in an oil and gas exploration area or similar petroleum tenement from any person?

If so, where in the Offer Document does it disclose:

- the date of the acquisition or agreement;
- full details of the tenement, including any title particulars;
- the name of the vendor;
- if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, the name of the beneficial owner(s);
- details of any relationship between the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of the entity; and
- details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor?

Refer to the Title Report in section 11 of the Prospectus, attached at Annexure 4.

Refer also to the summaries of the Trinity Acquisition Agreement (section 14.1 of the Prospectus) and Presidio Acquisition Agreement (section 14.2 of the Prospectus).

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No	Item	Location/Confirmation
	<p>Is the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, is any of the beneficial owner(s) a related party or promoter of the entity?</p> <p>If so, please enter "Confirmed" in the column to the right to indicate that the consideration paid by the entity for the classified asset was solely restricted securities, save to the extent it involved the reimbursement of expenditure incurred in developing the tenement¹¹ or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.1.3 (Listing Rule 1.1 Condition 10)</p>	N/A
	<p>Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert's report or valuation obtained by the entity in relation to the acquisition</p>	Refer to the Trinity Acquisition Agreement and Presidio Acquisition Agreement attached at Annexure 8.
35.	<p>Is the entity or a child entity in a joint venture arrangement to investigate or explore a petroleum tenement?</p>	
	<p>If so, please provide a copy of the joint venture agreement</p>	N/A
	<p>Where in the joint venture agreement does it provide that if the entity requires it, the operator of the joint venture will give the entity all the information the entity requires to comply with the Listing Rules, and that the information may be given to ASX for release to the market if necessary for the entity to comply with the Listing Rules (Listing Rule 5.45)?</p>	N/A

¹¹ ASX may require evidence to support expenditure claims.